



Declaration of Intent for Legacy Giving

Please complete this form to inform us of your intended gift to **Talcott Mountain Science Center, Academy, & Research Institute** and for inclusion in the Lodestar Society.
All information is confidential.

Printed Name(s)

Address

City/State/Zip

Phone

Email

Please note how you will fulfill your gift intention to Talcott Mountain:

☐ A gift in my will or living trust ☐ An investment/brokerage account

☐ A percentage of an IRA or other qualified retirement plan ☐ A life insurance policy

☐ As beneficiary of a donor-advised fund ☐ Other: _____

Please share the estimated current value of your intended gift:

This is non-binding, and we recognize that this value may change in the future.

☐ \$ _____

☐ % of estate vehicle above: _____ and current estimated value \$ _____

☐ Please contact me regarding my gift's estimated value

Designation:

☐ Unrestricted use ☐ Other: _____

How would you like to be recognized for your generosity?

☐ I/we would like to be recognized for this gift as: _____

☐ I/we wish to remain anonymous ☐ I am willing to submit a testimonial for future publication

Signature

Acknowledged and accepted by
Jeffrey Martin
Executive Director